



THE FOUNDATION OF ST. ANDREW'S

Letter of Intent

Name(s): _____ Date: _____

I/We proudly indicate my/our intent to support the ministries of The Foundation of St. Andrew's Lutheran Church, a qualified 501(c)(3) nonprofit public charity located in Mahtomedi, Minnesota (Tax ID #41-2001369).

1. My/our planned gift will come in the form of: *(Check all that apply.)*

- Will or living trust
- Retirement/401(k)/403(b)/IRA account
- Life insurance policy
- Beneficiary designation/pay on death
- Publicly-held stock
- Charitable gift annuity/remainder trust
- Donor-advised fund
- Other: _____

2. The estimated current value of the above gift(s):

Fixed amount: \$ _____

or Percentage: _____ % of an estimated current value of \$ _____

The Foundation is a: primary or sole beneficiary contingent or secondary beneficiary

The estimated value is optional and will not be disclosed. It is used by The Foundation for planning and projection purposes and does not create a binding obligation.

3. My/our planned gift is intended to support the following fund(s): *(Indicate percentage [%] allocated to each fund.)*

- | | |
|-------------------------------------|----------------------------------|
| _____ Bega Kwa Bega (Tanzania) | _____ Pastoral Care |
| _____ Community Resource Center | _____ Seminary Scholarships |
| _____ Environmental Stewardship | _____ Spark Bibles |
| _____ Habitat for Humanity | _____ Vision Slovakia |
| _____ General Church Operations | _____ Youth Mental Health |
| _____ Jan Gilbertson Music Ministry | _____ Youth Ministry |
| _____ Mighty Organ | _____ Undesignated/Greatest Need |
| _____ Mission Jamaica | |
| _____ Other or new: _____ | |

New funds require a minimum \$10,000 gift and board approval.

4. Please indicate your agreement to share your intention with others:

- Yes, you may publicly use my/our name(s) to encourage others to consider their own legacy gift. (Only names are listed, without amounts or contact information.)
- No, please do not publicly use my/our name(s). List me/us as “anonymous.”

Thank you for making us aware of your charitable intentions! We respect your privacy. All information provided is confidential and will not be disclosed without your permission. This Letter of Intent is for informational purposes only and does not create a binding agreement. We recommend that you provide a copy to your estate planner or executor.

Signature(s): _____ Date: _____

Donor Printed Name(s): _____

Street Address: _____

City/State/Zip: _____

Phone: _____ Email: _____

Trustee or Representative: _____ Date: _____

Foundation Representative: _____ Date: _____

Notes:

- The Foundation of St. Andrew’s Lutheran Church is a 501(c)(3) nonprofit organization that operates cooperatively with, though separately from, St. Andrew’s Lutheran Church. Please ensure your intended gift(s) are specifically directed to “The Foundation of St. Andrew’s Lutheran Church” (Tax ID #41-2001369) as the stated beneficiary.
- The Foundation does not provide financial planning, investment, tax, or legal advice. Please consult a professional advisor as appropriate.
- The Foundation may assess an administrative fee, based on Minnesota Council on Foundations guidelines, on restricted gifts made to The Foundation and any income generated from such gifts. This fee may be used to offset the organization’s administrative costs in support of its mission.
- All gifts, once accepted by The Foundation, are irrevocable per IRS rules.

Return completed forms to:
The Foundation of St. Andrew’s Lutheran Church
900 Stillwater Road · Mahtomedi, MN 55115
651.426.3261 · foundation@saintandrews.org · foundation.saintandrews.org