



Donor Gift Agreement (for gifts up to \$10,000) Mission Jamaica Legacy Endowment Fund

A. Donor(s) (name and address): _____

B. Amount of gift: \$ _____

C. Use of annual distributions from this gift:

The intent of this designated gift to the Mission Jamaica Legacy Endowment Fund is to support mission partners of Mission Jamaica, including, but not limited to: Westhaven (Montego Bay), Clifton Boys Home (Montego Bay), Garland Hall (Montego Bay), J'Bode (Montego Bay), Medical/Dental (Montego Bay/Kingston), Callalew Mews School (Kingston), EarthAngel Breakfast Program (Kingston), and Hope Valley School (Kingston)). Annual distributions will be made to Mission Jamaica to maintain the continuity and integrity of Mission Jamaica on the island of Jamaica. The use of distributions will be prioritized by the Mission Jamaica executive director, in conjunction with the Mission Jamaica Legacy Endowment Fund Advisory Committee, if such Committee is in existence at the time of a distribution. Distributions are intended to help provide Mission Jamaica with a consistent and reliable source of funding to assist it in meeting its missionary needs in the future.

Note: The Foundation will inform Mission Jamaica that distributions are intended for a designated need, project or supplies, and not for administrative, staff or participant costs.

D. Distributions: In accordance with The Foundation's policies, 5% of the value of this fund will normally be distributed annually to Mission Jamaica, who will then decide how distributions will be allocated among mission partners, with the assistance of the Mission Jamaica Legacy Endowment Fund Advisory Committee, if such Committee is in existence at the time of a distribution.

1. An annual allocation of 5% of this fund will be dependent on the performance of The Foundation's pooled endowment, which is invested for prudent growth. The Foundation cannot guarantee market performance of the endowment fund. A more conservative distribution may be required during a sustained market decline. If the Mission Jamaica Legacy Endowment Fund's value declines below the initial investment level, annual distributions will be suspended until the value returns to the initial investment level.
2. If at some point in the future, Mission Jamaica or identified mission partners (under "C" above) ceases to exist, the Mission Jamaica Legacy Endowment Fund (including

principal and earnings) will be distributed by The Foundation to current mission partners and/or like kind Christian mission partners on the island of Jamaica.

E. Acceptance:

Donor: _____ **Date:** _____

Donor: _____ **Date:** _____

Foundation: _____ **Date:** _____

F. Name use:

Please indicate if you want your name used in any public documents:

You may include my/our names(s) as planned giving or current donors in Mission Jamaica publications. (Only names are listed, no amounts or addresses. This option sets a wonderful example to encourage others to support the ministries of Mission Jamaica.)

Please list me/us as "anonymous."

Notes:

- The Foundation of St. Andrew’s Lutheran Church is a 501(c)(3) nonprofit organization that operates separately from, though cooperatively with, St. Andrew’s Lutheran Church. Please ensure your intended gift(s) are specifically directed to “The Foundation of St. Andrew’s Lutheran Church” (Tax ID #41-2001369) as the stated beneficiary.
- The Foundation does not provide financial planning, investment, tax, or legal advice. Please consult a professional advisor as appropriate.
- The Foundation may assess an administrative fee, based on Minnesota Council on Foundations guidelines, on restricted gifts made to The Foundation and any income generated from such gifts. This fee may be used to offset the organization’s administrative costs in support of its mission.
- All gifts, once accepted by The Foundation, are irrevocable per IRS rules.

Questions? Please direct questions regarding Mission Jamaica to Jeff Peterson, Mission Jamaica Director at 651-762-9112 or jeffp@saintandrews.org. Direct questions regarding The Foundation of St. Andrew’s to Mark Jackson, Executive Director, at 651-762-9146 or mjackson@saintandrews.org.

Next steps: Please return completed form to: Mission Jamaica, c/o St. Andrew’s Lutheran Church, 900 Stillwater Rd., Mahtomedi, MN 55115.