



THE FOUNDATION OF ST. ANDREW'S

Donor Gift Agreement (for gifts \$10,000+) Mission Jamaica Legacy Endowment Fund

A. Donor(s) (name and address): _____

B. Amount of gift: \$ _____

C. Donor's wishes for the designation of annual distributions from this gift (*please rank up to the top 4 mission partners to whom you want annual payments to be distributed, in order of priority, by numbering #1 - #4*):

- | | |
|--|--|
| <input type="checkbox"/> Westhaven (Montego Bay) | <input type="checkbox"/> Medical/Dental (Montego Bay/Kingston) |
| <input type="checkbox"/> Clifton Boys Home (Montego Bay) | <input type="checkbox"/> Callalew Mews School (Kingston) |
| <input type="checkbox"/> Garland Hall (Montego Bay) | <input type="checkbox"/> EarthAngel Breakfast Program (Kingston) |
| <input type="checkbox"/> Home building | <input type="checkbox"/> Hope Valley School (Kingston) |
| <input type="checkbox"/> Where the need is greatest | |

The intent of this designated gift to the Mission Jamaica Legacy Endowment Fund is to support a mission partner of Mission Jamaica. Annual distributions will be made to Mission Jamaica and designated for the mission partner identified above. The use of distributions will be prioritized by the Mission Jamaica executive director, in conjunction with the Mission Jamaica Legacy Endowment Fund Advisory Committee (MJLEFAC), if such Committee is in existence at the time of a distribution. Distributions are intended to help provide Mission Jamaica with a consistent and reliable source of funding to assist it in meeting its missionary needs in the future.

Note: The Foundation of St. Andrew's Lutheran Church ("The Foundation") will designate annual distributions from this gift to the first mission partner selected above. If the first mission partner ceases to exist, the Foundation will designate annual distributions to the second mission partner selected above, and so forth. "Where the need is greatest" distributions will be allocated by the Executive Director, with advice from the Committee, to adapt to changing critical needs for Mission Jamaica projects and services each year.

D. **Distributions:** In accordance with The Foundation's policies, 5% of the value of this fund will normally be distributed annually to Mission Jamaica. Distributions based on this gift will be specifically designated for the mission partner selected above.

1. An annual allocation of 5% of this fund will be dependent on the performance of The Foundation's pooled endowment which is invested for prudent growth. The Foundation cannot guarantee market performance of the endowment fund. A more conservative distribution may be required during a sustained market decline. If the Mission Jamaica Legacy Endowment Fund's value declines below the initial investment level, annual distributions will be suspended until the value returns to the initial investment level.

2. The Foundation will inform Mission Jamaica that the donor’s designated funds for mission partners are not to be used for Mission Jamaica administrative, staff or participant costs. Mission Jamaica will distribute these designated funds for the designated needs, projects and supplies of intended mission partners.

3. If at some point in the future, Mission Jamaica ceases to exist, or if the #1-#4 prioritized mission partners on the previous page cease to exist, the Mission Jamaica Legacy Endowment Fund (including principal and earnings) will be distributed by The Foundation to current mission partners and/or like kind Christian mission partners on the island of Jamaica.

E. Acceptance:

Donor: _____ **Date:** _____

Donor: _____ **Date:** _____

Foundation: _____ **Date:** _____

F. Name use:

Please indicate if you want your name used in any public documents:

___ You may include my/our names(s) as planned giving or current donors in Mission Jamaica publications. (Only names are listed, no amounts or addresses. This option sets a wonderful example to encourage others to support the ministries of Mission Jamaica.)

___ Please list me/us as "anonymous."

Notes:

- The Foundation of St. Andrew’s Lutheran Church is a 501(c)(3) nonprofit organization that operates separately from, though cooperatively with, St. Andrew’s Lutheran Church. Please ensure your intended gift(s) are specifically directed to “The Foundation of St. Andrew’s Lutheran Church” (Tax ID #41-2001369) as the stated beneficiary.
- The Foundation does not provide financial planning, investment, tax, or legal advice. Please consult a professional advisor as appropriate.
- The Foundation may assess an administrative fee, based on Minnesota Council on Foundations guidelines, on restricted gifts made to The Foundation and any income generated from such gifts. This fee may be used to offset the organization’s administrative costs in support of its mission.
- All gifts, once accepted by The Foundation, are irrevocable per IRS rules.

Questions? Please direct questions regarding Mission Jamaica to Jeff Peterson, Mission Jamaica Director at 651-762-9112 or jeffp@saintandrews.org. Direct questions regarding The Foundation of St. Andrew’s to Mark Jackson, Executive Director, at 651-762-9146 or mjackson@saintandrews.org.

Next steps: Please return completed form to: Mission Jamaica, c/o St. Andrew’s Lutheran Church, 900 Stillwater Rd., Mahtomedi, MN 55115.